

TRUST & ESTATE AND FIDUCIARY BANKING



Partner with us

When you partner with Manufacturers Bank, you will receive the subject matter expertise of one of our dedicated Relationship Managers, each of whom have direct access to our legal team to review trust and complex court-ordered documents. Reach out to your specialist today and access a comprehensive program of deposit services, a quick execution of the account opening process, and a commitment to adding value to your relationship with your clients.



- Multiple Administrators, Conservators or Trustees
- Accommodating Joint Bond Agreement Accounts
- Experience with Handling Complex Cases
- Open Account with Court Order Requirements
- Make Accommodations for Out of State Signers
- Special Banking Package for Trust & Estate Attorneys and Fiduciary



- Trust Accounts Probate
 Accounts Guardianships
- Special Needs Trusts VA Federal -MediCal Gift / Stacked Gifting
- Fiduciary Court Blocked Accounts-IOLTA (Inerest On Lawyers Trust Accounts)
- Attorney-Client Trusts Fiduciary Bond / Dual Custody Accounts
- Beneficiary IRA



- Multi-Million Dollar FDIC Insurance Available*
- Checking Accounts with NO Monthly Maintenance Fee
- Complimentary 1st Order of Checks
- ATM / Debit Cards Available Limits to \$1,000 daily
- Duplicate Statement Co-Trustee / Admin / Conservator / Attorney
- Online Banking and Mobile Banking
- Remote Deposit Capture

*Placement of customer funds through the ICS service is subject to terms, conditions and disclosures set forth in the agreements that a participating institution's customer enters into with the institution, including the ICS Deposit Placement Agreement. Limits and customer eligibility criteria apply, Program withdraws are limited to six per month when using the ICS savings apino, ICS, Insured Cash Sweep, and CDARS are registered service marks of Intra@ INEtwook (formally know as Promontory Interfinancial Network, ILC)



Meet Your Subject Matter Experts expertise is serving Fiduciaries and Trust & Estate Attorn

Our expertise is serving Fiduciaries and Trust & Estate Attorneys.

We encourage you to connect with us

Millicent Washington mwashington@manubank.com or call (949) 253-5636

Claudia Benight cbenight@manubank.com or call (949) 253-5665



